



# The Nexus of Global Liquidity

In crypto, opportunity  
is everywhere.

With sFOX, it's all  
in once place.

sFOX is the full-service prime dealer  
for institutional investors, uniting  
liquidity from global sources in one  
easy-to-manage platform.

30+

Liquidity providers

80+

Markets

10x

Deeper orderbook liquidity

> 2.5B

Monthly trading volume

18x

Year over year growth  
among hedge funds

# Designed to give institutions the upper hand

## Best execution

Unbiased access to the best prices in crypto

## Proprietary trading platform

Architected for 99.99% uptime

## Deep global liquidity

Powering speed, scale, and reduced slippage

## Prime services plus

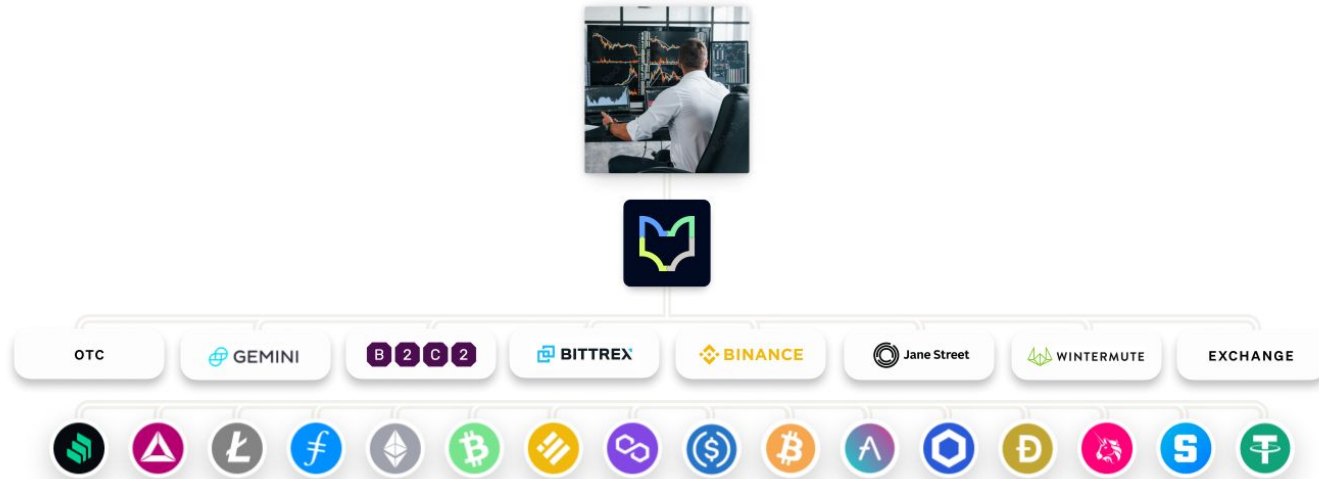
Unique capital and operational efficiencies

## Dedicated client support

24/7 access to expert guidance



# Trade on a centralized orderbook of the world's top exchanges from one account



## Improve trade performance

Unlock price improvements and access inverted spreads.

## Minimize market impact

Execute blocks trades quickly and privately without moving the market.

## Reduce—even eliminate—slippage

Deeper book of liquidity limits the delta from midpoint on every execution.

# Best execution that aligns with your trading



**Fill Rates**

## Trade reliably with smart order routing

If an exchange goes offline, sFOX instantly routes your trade to the next best destination.

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## Scale your advantage with proprietary order types

15+ sophisticated algorithms to optimize your trading strategy.

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## Analyze your trades with pre and post trade reporting

Gain superior insights into how your trade performed against industry benchmarks and market conditions.

# Unlock capital efficiencies with comprehensive prime services

Optimize large trading operations from one account, one counterparty, and one workflow.

## PRE-TRADE

Integrated market data  
Wallets  
Custody  
Compliance, KYC & AML

## TRADE

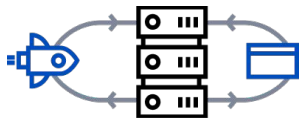
Global liquidity  
Best price execution  
Advanced order types

## POST-TRADE

Post-trade settlement  
Clearing  
Treasury management  
Post-trade analytics  
Robust reporting

# Intelligent architecture for the future of trading

sFOX's trading platform is built on a proprietary tech stack that allows for 99.99% uptime, increased security, and seamless integrations.



**Microservice architecture** makes our platform uniquely resilient against downtime.



**Hot deployments** enable platform upgrades without any downtime or interruption to trading, not seen in any other major exchange.



**Powers targeted scaling**, providing efficiency and horizontal scaling.

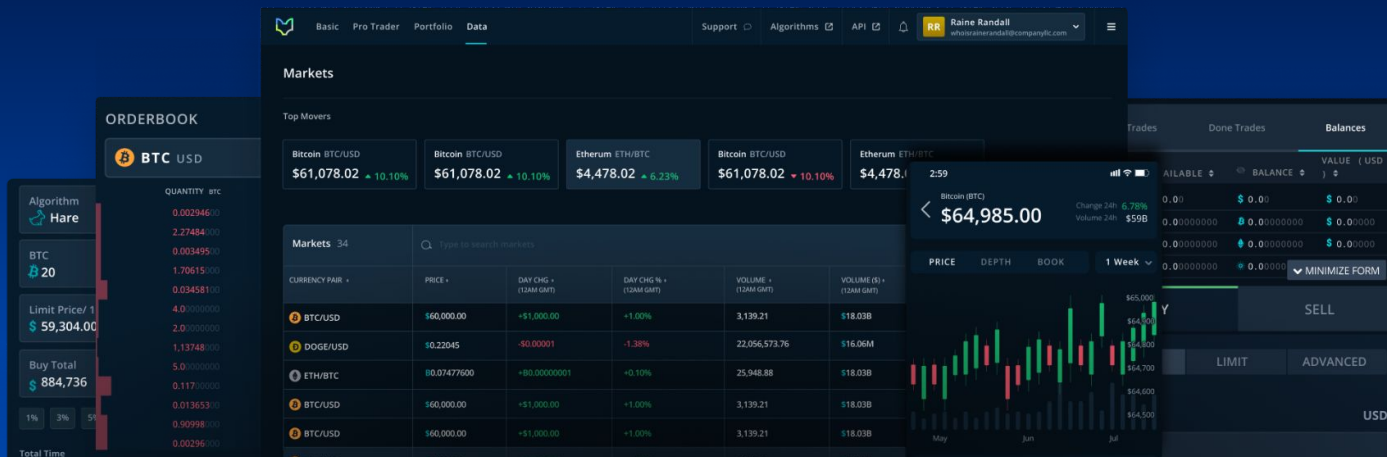
## 5 MICROSECONDS

Order matching time is one of the fastest in the market.

## 2.25 MILLISECONDS

Average API response time is far faster than any other major exchange.

# Equipped with the tools you need to secure your edge in crypto



## Accessible from anywhere

Trade securely on any desktop or mobile configuration.

## Rely on our infrastructure

Supports low-latency REST, WebSocket, and FIX APIs.

## Scalable solutions for large teams

Provide secure front and back-office access to sFOX through one account.

## Separately Managed Accounts

Customize and manage multiple client portfolios or trading strategies with SMAs.



# sFOX unifies the crypto ecosystem to unlock scalable growth

In 2014, sFOX's founders observed immense fragmentation and complexities in crypto. Having built five trading platforms in the equities markets, they saw a need for a platform that integrated the crypto ecosystem via a single point of access, resolving inefficiencies and pooling liquidity from global sources.

The resulting platform is sFOX, the scalable solution for institutional crypto trading. Built entirely in-house with proprietary technology, sFOX's seamless and secure infrastructure makes it easier for professionals to trade digital assets, realize price savings, and achieve efficiencies, ushering in a new era of possibilities in crypto.

# Engineered to exceed security & compliance standards

- Zero security incidents in company history
- Industry-leading encryption standards
- No hot wallets or outside ledgers
- Patented custody technology
- Deposits housed in encrypted cold storage
- ISDA member
- \$200MM of insurance of physical destruction of cryptocurrency private keys<sup>1</sup>

Our fully secure and compliant platform was built in-house to provide ironclad protection from outside threats.

## REGULATORY COMPLIANCE

- U.S.-based and FinCEN regulated
- WY trust licensed<sup>2</sup>
- Strong KYC/AML process, with AML security and financial audits

## OPERATIONAL COMPLIANCE

- SOC2 certified
- End-to-end reporting capabilities
- Fully-auditable account activity
- Customizable workflow controls
- Comprehensive reporting analysis for all transactions
- Rigorous internal and external auditing and testing practices

<sup>1</sup>SFOX, Inc is authorized and regulated in the United States by the Financial Crimes Enforcement Network (FinCEN). MSB Registration Number 31000204646385.

<sup>2</sup>Alabama, Florida, Illinois, Iowa, Mississippi, New Hampshire, Ohio, Oregon, Vermont, Washington, West Virginia, and Wyoming.

# Where Wall Street meets the digital economy

**George Melika** is the CEO and co-founder of sFOX. As an engineer, George built several high frequency and algorithmic trading systems with multiple trading and investment management firms, including Nuveen Investments (now TIAA) and UNX, as well as the Stamps.com payment system.

**Akbar Thobhani** is the co-founder of sFOX and CEO of sFOX's SAFE Trust Co. Prior to founding sFOX, Mr. Thobhani was a business development and growth executive at Airbnb and Boku. Mr. Thobhani started his career as a software engineer at NASA and Investment Technology Group.

## INVESTORS

SOCIALCAPITAL

TRIBE CAPITAL

khosla ventures

Haystack



## ENTITIES



# Slow and steady wins nothing

Talk to an expert to discover how sFOX can accelerate your advantage in the digital asset class.



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